

Press Release

July 3, 2018

SERNEKE GROUP AB (PUBL) PUBLISHES PROSPECTUS AND APPLIES FOR LISTING OF BONDS ON NASDAQ STOCKHOLM

Serneke Group AB (publ) (the “Company”) publishes bond prospectus and applies for listing of its bond loan with ISIN SE0011256338 on Nasdaq Stockholm.

On June 1, 2018, the Company issued senior unsecured corporate bonds in an amount of SEK 700,000,000 within a total framework of SEK 1,000,000,000. The bonds will mature on June 1, 2021 and carry a floating interest of 3-months Stibor plus 525 basis points with quarterly interest payments (with no Stibor floor).

The Company has applied for listing of the bonds on Nasdaq Stockholm and the first day of trading is expected to be on or about July 5, 2018. For the purpose of the listing, the Company has prepared a prospectus that has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available on the Company's website www.serneke.se and on the Swedish Financial Supervisory Authority's website www.fi.se.

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The information was submitted for publication, through the agency of the contact person set out above, at 15.45 CEST on July 3, 2018.