

New number of shares and votes in Serneke Group AB

SERNEKE Group AB (publ) ("SERNEKE" or the "Company") announced today that in October the number of class B shares in the Company has increased by 150,000 shares and the number of class A shares has been reduced by a corresponding number of shares as a result of the request for reclassification of class A shares to class B shares pursuant to the reclassification clause in the Articles of Association. According to the Articles of Association, class A shares carry one vote and class B shares carry one-tenth of a vote. Accordingly, the number of votes in SERNEKE has decreased by 135,000 votes. After the reclassification, the total number of shares in the SERNEKE amounts to 23,248,452 shares, of which 5,210,000 class A shares and 18,038,452 class B shares. The total number of votes in SERNEKE amounts to 7,013,845.2 votes.

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This information is such that Serneke is required to disclose under the EU Market Abuse Regulation. The information was submitted under the auspices of the contact person stated above, for publication on November 2, 2018, at 8.00 a.m. CET.

Serneke is a rapidly growing corporate group active in construction, civil engineering, project development and property management. The Group was founded in 2002 and today has income of about SEK 6 billion and more than 1,000 employees. Through novel thinking, the Company drives development and creates more effective and more innovative solutions for responsible construction. The Company builds and develops housing, commercial buildings, industrial facilities, public buildings, roads and civil engineering projects, and other infrastructure. The Company's customers are public and commercial clients, and operations are focused on the three metropolitan regions in Sweden, Gothenburg (Region West), Stockholm (Region East) and Malmö (Region South). Serneke has its headquarters in Gothenburg and offices in Stockholm, Malmö, Alingsås, Borås, Eskilstuna, Halmstad, Helsingborg, Jönköping, Skövde, Strömstad, Trollhättan, Uppsala, Varberg and Växjö. The Company's Series B shares (SRNKE) have been listed on the Nasdaq Stockholm exchange since November 2016.

Further information about Serneke Group AB is available at www.serneke.group