



PRESSRELEASE

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, HONG KONG, JAPAN, CANADA, NEW ZEALAND, SWITZERLAND, SINGAPORE, SOUTH AFRICA, THE UNITED STATES OF AMERICA OR ANY OTHER JURISDICTION IN WHICH THE RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL. OTHER RESTRICTIONS ARE APPLICABLE. PLEASE SEE THE SECTION "IMPORTANT INFORMATION" AT THE END OF THIS PRESS RELEASE.

Change in the total number of shares and votes in Serneke

As of 30 December 2020, the total number of shares in SERNEKE Group AB (publ) ("Serneke") amounts to 25,548,452 shares, divided into 5,210,000 shares of series A and 20,338,452 shares of series B. The total number of votes in Serneke as of 30 December 2020 amounts to 7,243,845.2.

The number of shares and votes in Serneke has increased as a result of the registration of 2,300,000 shares of series B subscribed for by Fastighets AB Balder through a directed share issue in order to strengthen and broaden Serneke's shareholder base as well as enable for an important co-operation partner to become a significant shareholder of the company in a time- and cost efficient way.

For more information, please contact:

Robin Gerum, Director of Business Development Serneke Group AB Telephone: +46 725 66 76 00 robin.gerum@serneke.se

Johan Live, Communications Manager Serneke Group AB Telephone: +46 768 68 11 37 johan.live@serneke.se

This information is published in accordance with Chapter 4, Section 9 of the Swedish Financial Instruments Trading Act (SFS 1991:980). This information was submitted for publication at 8.00 CET on 30 December, 2020.

Serneke is a rapidly growing corporate group active in contracting and project development. The Group was founded in 2002 and today has income of nearly SEK 6.7 billion and approximately 1,200 employees, organized into three business areas: Serneke Sweden, Serneke Invest and Serneke International. Through novel thinking, the Company drives development and creates more effective and more innovative solutions for responsible construction. The Company builds and develops housing, commercial buildings, industri al facilities, public buildings, roads and civil engineering projects, and other infrastructure. The company's customers consist of both public and commercial clients. The Company's Swedish units operate nationwide and are organized into five regions: Sout h, West, East, Central and North, and are headquartered in Gothenburg. The Company's Series B shares (SRNKE) have been listed on the Nasdaq Stockholm exchange since November 2016.

Further information about Serneke Group AB is available at www.serneke.se