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Serneke confirms early redemption of outstanding bonds with a total nominal amount of SEK 500 million

Serneke Group AB (publ) ("**Serneke**") announced on 5 May 2022 that the Company is exercising its right to voluntary early redemption of all outstanding senior unsecured floating rate bonds with final redemption on 31 December 2022, ISIN SE0011256338 (the "**Bonds**").

Serneke hereby confirms that the financing condition for early redemption of the Bonds has been satisfied, and that redemption will thus take place on 31 May 2022 (the "**Redemption Date**") in accordance with Serneke's press release as of 5 May 2022.

The Bonds will be redeemed early at a price per Bond equal to 102.50 per cent of the nominal amount per Bond plus any accrued and unpaid interest to, and including, the Redemption Date.

The redemption amount, including accrued and unpaid interest, will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the record date, being 23 May 2022. In connection with the early redemption, the Bonds will be delisted from Nasdaq Stockholm.

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The information was released for public disclosure, through the agency of the contact person above, on 23 May 2022 at 02.00 p.m. (CET)

Serneke is a rapidly growing corporate group active in contracting and project development. The Group was founded in 2002 and today has income of nearly SEK 8.7 billion and approximately 1,200 employees, organized into three business areas: Serneke Sweden, Serneke Invest and Serneke International. Through novel thinking, the Company drives development and creates more effective and more innovative solutions for responsible construction. The Company builds and develops housing, commercial buildings, industrial facilities, public buildings, roads and civil engineering projects, and other infrastructure. The company's customers consist of both public and commercial clients. The Company's Swedish units operate nationwide and are organized into five regions: South, West, East, Central and North, and are headquartered



in Gothenburg. The Company's Series B shares (SRNKE) have been listed on the Nasdaq Stockholm exchange since November 2016.

Mer information om Serneke Group AB finns på www.serneke.se