

October 2, 2009

Gina Betts, Esq.  
Locke Lord Bissell & Liddell LLP  
2200 Ross Ave., Suite 2200  
Dallas, Texas 75201

Re: Capital Southwest Corporation, File No. 812-13671

Dear Ms. Betts:

By letter dated September 30, 2009, you requested that the above-referenced application, filed under the Investment Company Act of 1940, be withdrawn. Please be advised that your request for withdrawal has been granted, pursuant to delegated authority.

Sincerely,

Jennifer L. Sawin  
Branch Chief

cc: Gary L. Martin  
Chief Executive Officer  
Capital Southwest Corporation  
12900 Preston Road, Suite 700  
Dallas, Texas 75230