

## **Press release**

September 29, 2010

### **Rederi AB TransAtlantic (publ) announces prospectus in relation to admission to trading of new shares issued in kind**

The Board of TransAtlantic has prepared a prospectus in relation to an issue in kind of new shares that has been approved and registered by the Swedish Financial Supervisory Authority. The issue in kind is directed to Viking Supply Ships AS (through its wholly-owned subsidiaries Odin Viking AS and Odin Viking 2 AS) due to TransAtlantic's acquisition of outstanding shares in the companies included in Trans Viking - the joint venture within in the business area Offshore/Icebreaking, which was previously owned in equal shares by Transatlantic and the Norwegian company Kistefos AS, through its subsidiary Viking Supply Ships AS.

The prospectus is attached the press release and can also be found at the Swedish Financial Supervisory Authority websites [www.fi.se](http://www.fi.se) as from today. The new shares are estimated to be registered and admitted to trading on or about September 30, 2010.

For more information please contact CEO Stefan Eliasson, phone +46 (0)304 67 47 00.

*Rederi AB Transatlantic is a leading Swedish shipping company. Operations are organized into two business areas: Offshore/Icebreaking and Industrial Shipping. Ships fleet consists of 38 vessels and three anchor handling vessels in order to be delivered during 2011 and ships chartered for shorter periods. The company has about 1,100 employees. Its shares are listed on the NASDAQ OMX Stockholm Small Cap segment.*

TransAtlantic is obliged to make this information public according the Financial Markets Act and the Financial Instruments Trading Act (Sw: lagen om värdepappersmarknaden och lagen om handel med finansiella instrument). The information was submitted for publication on September 29, 2010.



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