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## **Press release**

**2011-12-08**

### **Final outcome of TransAtlantic's rights issue**

The final result of Rederi AB TransAtlantic's ("TransAtlantic") rights issue shows that 41,103,429 shares, representing approximately 74.1 per cent of the offered shares, were subscribed for by the exercise of subscription rights. 15,634 shares have been allocated to persons who have subscribed for shares on the basis of subsidiary preferential rights, according to the principles outlined in the prospectus. The remaining 14,332,287 shares will be subscribed for by Kistefos which has entered into a commitment to subscribe for shares for up to 260 MSEK in addition to its pro rata-share. Through the rights issue, TransAtlantic will receive proceeds amounting to approximately 555 MSEK before deduction of transaction costs.

Notification regarding allocation based on subsidiary preferential rights is only sent to those who have been allocated shares.

Through the rights issue TransAtlantic's share capital increases by 554,513,500 SEK to 1,109,027,000 SEK.<sup>1</sup> The number of shares increases by 55,451,350 of which 3,635,921 shares of series A and 51,815,429 shares of series B. The total number of shares after the rights issue amounts to 110,902,700 shares of which 7,271,842 shares of series A and 103,630,858 shares of series B.

The new shares subscribed for with subscription rights are expected to be registered with the Swedish Companies Registration Office ("SCRO") on 15 December 2011 and the shares of series B will start trading on NASDAQ OMX Stockholm on 19 December 2011. The new shares subscribed for on the basis of subsidiary preferential rights are expected to be registered with SCRO on 21 December 2011 and the shares of series B to start trading on 22 December 2011. Shares of series A will not be traded on NASDAQ OMX Stockholm.

Göteborg, 8 December 2011

**Rederi AB TransAtlantic (publ)**

**For additional information, please visit [www.rabt.se](http://www.rabt.se) or contact:**

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<sup>1</sup> The Extraordinary General Meeting on 7 November 2011 adopted the decision to reduce the company's share capital. The reduction will take place after the rights issue has been registered and will result in a share capital of SEK 110,902,700. The implementation of the decision on reduction is conditional upon approval by the Swedish Companies Registration Office or, in the event of dispute, from the District Court. Approval is expected at the end of February 2012.



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*TransAtlantic is obliged to make this information public according the Financial Markets Act and the Financial Instruments Trading Act (Sw: lagen om värdepappersmarknaden and lagen om handel med finansiella instrument). The information was submitted for publication on 8<sup>th</sup> December 2011 at 15.15.*

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The information on the rights issue in this press release is not an offer for subscription for shares in TransAtlantic. A prospectus relating to the rights issue referred to in this press release and the subsequent listing of the shares at NASDAQ OMX Stockholm has been prepared and filed with the Swedish Financial Supervisory Authority. After approval of the prospectus by the Swedish Financial Supervisory Authority, the prospectus will be published and made available on *inter alia* TransAtlantic's website.

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