

Press release

June 24, 2013

Rederi AB TransAtlantic issues debt certificates

Rederi AB TransAtlantic has decided to issue debt certificates in the total amount of SEK 140 million. The debt certificates will constitute bridge financing until the previously announced rights issue of shares amounting to SEK 150 million has been completed, scheduled for the fourth quarter of 2013.

The debt certificates have a fixed interest rate of 10% p.a. and the final redemption date is expected to be December 28, 2013.

In connection with the issuance of the debt certificates, Pareto Öhman AB is TransAtlantic's financial advisor.

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Rederi AB TransAtlantic (RABT) is a leading Swedish shipping company with headquarters in Gothenburg, Sweden and additional offices in Europe. The company is organized into two business areas: Viking Supply Ships and Industrial Shipping. Viking Supply Ships, operating within offshore and icebreaking, is also a wholly owned subsidiary of RABT. The Industrial Shipping business area consists of three divisions: Bulk, Container and RoRo. The Group has about 800 employees and the turnover in 2012 was MSEK 3,274. The company's B-shares are listed on the NASDAQ OMX Stockholm, Small Cap segment. www.rabt.se

TransAtlantic is obliged to make this information public according to the Financial Markets Act and/or the Financial Instruments Trading Act (Sw: lagen om värdepappersmarknaden and lagen om handel med finansiella instrument). The information was submitted for publication on June 24, 2013 at 10.30 a.m.