

Press release

August 20, 2013

Listing of debt certificates

Rederi AB TransAtlantic (publ), RABT, announced on 24 June 2013 that they had resolved to issue short-term debt certificates in the total amount of SEK 140 million. In accordance with the terms and conditions of the debt certificates, RABT has applied for listing thereof on NASDAQ OMX Stockholm AB's market First North Bond Market. The debt certificates will be listed on 20 August 2013.

The full terms and conditions of the debt certificates, as well as a summarised version in a presentation, are available on the company's website, www.rabt.se.

For further information, please contact:

Head of Corporate Communications Carina Dietmann, ph: +46 766 472734,
carina.dietmann(at)rabt.se

Rederi AB TransAtlantic (RABT) is a leading Swedish shipping company with headquarters in Gothenburg, Sweden and additional offices in Europe. The company is organized into two business areas: Viking Supply Ships and Industrial Shipping. Viking Supply Ships, operating within offshore and icebreaking, is also a wholly owned subsidiary of RABT. The Industrial Shipping business area consists of three divisions: Bulk, Container and RoRo. The Group has about 850 employees and the turnover in 2012 was MSEK 3,274. The company's B-shares are listed on the NASDAQ OMX Stockholm, Small Cap segment. www.rabt.se

TransAtlantic is obliged to make this information public according to the Financial Markets Act and/or the Financial Instruments Trading Act (Sw: lagen om värdepappersmarknaden and lagen om handel med finansiella instrument). The information was submitted for publication on August 20, 2013 at 08.30 am.