

## Rentefastsettelse

To: Nordic ABM  
 Reference: ABM  
 Date: 2015-03-19 13:50:34

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010638158	FRN Viking Supply Ships A/S Senior Unsecured Open Bond Issue 2012/2017	<b>9,72%</b> (1,47+8,25)	23.03.2015 - 22.06.2015	91	VSS01 PRO

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

## Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010638158	FRN Viking Supply Ships A/S Senior Unsecured Open Bond Issue 2012/2017	<b>9,72%</b> (1,47+8,25)	23.03.2015 - 22.06.2015	91	VSS01 PRO

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug