

Interest Adjustment

To: Nordic ABM
 Reference: ABM
 Date: 2015-09-17 13:46:38

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010638158	FRN Viking Supply Ships A/S Senior Unsecured Open Bond Issue 2012/2017	9,45% (1,20+8,25)	21.09.2015 - 21.12.2015	91	VSS01 PRO

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010638158	FRN Viking Supply Ships A/S Senior Unsecured Open Bond Issue 2012/2017	9,45% (1,20+8,25)	21.09.2015 - 21.12.2015	91	VSS01 PRO

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug