

Interest Adjustment

To: Nordic ABM
Reference: ABM
Date: 2016-12-19 14:01:30

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010638158	FRN Viking Supply Ships A/S Senior Unsecured Open Bond Issue 2012/2017	9,43% (1,18+8,25)	21.12.2016 - 21.03.2017	90	VSS01 PRO

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010638158	FRN Viking Supply Ships A/S Senior Unsecured Open Bond Issue 2012/2017	9,43% (1,18+8,25)	21.12.2016 - 21.03.2017	90	VSS01 PRO

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug