

Viking Supply Ships A/S Summons to bondholders' meeting

Press release

With reference to previous communication related to the ongoing financial restructuring of Viking Supply Ships A/S (VSS), the company is pleased to announce that the term sheet which has previously been agreed with the banks now has been signed by all parties. This marks an important step towards the completion of a long term restructuring of VSS and the main outstanding issue is now to reach an agreement with the bondholders in VSS 01 Pro.

On this basis, Viking Supply Ships A/S has convened a bondholders' meeting for bondholders in ISIN NO 001 0638158 - FRN Viking Supply Ships A/S Senior Unsecured Open Bond Issue 2012/2017 to propose amendments to the bond agreement. A copy of the summons, including main terms of the bank term sheet, is attached.

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Viking Supply Ships AB (publ) is a Swedish company with headquarter in Gothenburg, Sweden. Viking Supply Ships A/S is a subsidiary of Viking Supply Ships AB (publ). In addition Viking Supply Ships AB (publ) has the subsidiary TransAtlantic AB. The operations are focused on offshore and icebreaking primarily in Arctic and subarctic areas as well as on Shipping services mainly between the Baltic Sea and the Continent. The company has in total about 500 employees and the turnover in 2015 was MSEK 1,977. The company's B-shares are listed on the NASDAQ Stockholm, Small Cap segment. For further information, please visit: www.vikingsupply.com

This information is information that Viking Supply Ships AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08:30 CET on 12 July 2016.