

Viking Supply Ships AB publishes prospectus relating to rights issue

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The prospectus relating to Viking Supply Ships AB's rights issue has been approved and registered by the Swedish Financial Supervisory Authority and is available on the company's website www.vikingsupply.com/investorrelations/equity/1 and on Swedbank's website www.swedbank.se/prospectus. An information letter will be distributed by regular mail to Viking Supply Ships AB's directly registered shareholders.

Financial and legal advisors

Swedbank Corporate Finance is acting as financial advisor and Mannheimer Swartling Advokatbyrå as legal advisor to Viking Supply Ships AB in conjunction with the rights issue.

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Important information

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Viking Supply Ships AB is the parent company of a Swedish shipping group with its main office in Gothenburg, Sweden. The Group conducts its business in four segments: Anchor Handling Tug Supply ships (AHTS), Platform Supply Vessels (PSV), Services and Ship Management. The business is focused within offshore and ice-breaking primarily in Arctic and subarctic areas. The Group has approximately 500 employees and its revenue for 2015 amounted to MSEK 1,114. The Company's series B share is listed at Nasdaq Stockholm, Small Cap segment. www.vikingsupply.com.

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