

Summons to the annual general meeting in Viking Supply Ships AB (publ).

Shareholders of Viking Supply Ships AB (publ) are hereby invited to the Annual General Meeting on Tuesday, May 30, 2017 at 15.00 at Elite Park Avenue Hotel, Kungsporsavenyen 36, Gothenburg. The premises will open at 14.30.

Shareholders who wish to participate in the Annual General Meeting must be recorded in the share register maintained by Euroclear Sweden AB on Tuesday, May 23, 2017, and notify the company of their intention to participate in the Annual General Meeting no later than on Tuesday, May 23, 2017 (preferably before 4 p.m.),

- by mail to Viking Supply Ships AB, c/o Computershare AB, Box 610, SE-182 16 Danderyd,
- by telephone [+46 (0)771 – 24 64 00], or
- on Viking Supply Ships AB's website, www.vikingsupply.com.

For further information, please contact:

Ulrik Hegelund, CFO, ph. +45 41 77 83 97, e-mail ulrik.hegelund@vikingsupply.com

Morten G. Aggvin, IR & Treasury Director, ph. +47 41 04 71 25, e-mail ir@vikingsupply.com

Viking Supply Ships AB is the parent company of a Swedish shipping group with its main office in Gothenburg, Sweden. The Group conducts its business in four segments: Anchor Handling Tug Supply ships (AHTS), Platform Supply Vessels (PSV), Services and Ship Management. The business is focused within offshore and ice-breaking primarily in Arctic and subarctic areas. The Group has approximately 500 employees and its revenue for 2016 amounted to MSEK 760. The Company's series B share is listed at Nasdaq Stockholm, Small Cap segment. For further information, please visit: www.vikingsupply.com.

This information is information that Viking Supply Ships AB is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication at 08:45 CET on 27 April 2017.