

Change in number of shares and votes in Viking Supply Ships AB (publ)

Press release

31 January 2018

Viking Supply Ships AB (publ) ("**Viking Supply Ships**") has as previously announced carried out new issues of class A shares and class B shares through one rights issue and two directed issues of shares with payment through set off as well as a reverse share split. The new issues of shares and the reverse share split has resulted in changes in the number of shares and votes in Viking Supply Ships as follows:

Prior to the new issues of shares, there was a total of 409,592,960 shares in Viking Supply Ships, of which 20,684,348 shares of series A, corresponding to 206,843,480 votes, and 388,908,612 shares of series B, corresponding to 388,908,612 votes, corresponding to a total of 595,752,092 votes.

Through the issues of new shares, the number of shares increased by a total of 523,141,101 shares, of which 24,821,217 shares of series A and 498,319,884 shares of series B. The number of votes increased by 746,532,054 through the new issues of shares.

After the three new issues of shares, there was a total of 932,734,061 shares in Viking Supply Ships, of which 45,505,565 shares of series A, corresponding to 455,055,650 votes and 887,228,496 shares of series B, corresponding to 887,228,496 votes, corresponding to a total of 1,342,284,146 votes.

After the three new issues of shares, a reverse share split was carried out, whereby one hundred (100) previous shares of series A or series B was replaced by one (1) new share of the same series. Through the reverse share split, the number of shares decreased by a total of 923,406,722, of which 45,050,510 shares of series A and 878,356,212 shares of series B. The number of votes decreased by 1,328,861,312 through the reverse share split.

As of 31 January 2018, there are in total 9,327,339 shares in Viking Supply Ships, of which 455,055 shares of series A, corresponding to 4,550,550 votes, and 8,872,284 shares of series B, corresponding to 8,872,284 votes, corresponding to a total of 13,422,834 votes.

For more information, please contact

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Viking Supply Ships AB (publ) is a Swedish company with headquarter in Gothenburg, Sweden. Viking Supply Ships A/S is a subsidiary of Viking Supply Ships AB (publ). In addition Viking Supply Ships AB (publ) has the subsidiary TransAtlantic AB. The operations are focused on offshore and icebreaking primarily in Arctic and subarctic areas as well as on Shipping services mainly between the Baltic Sea and the Continent. The company has in total about 400 employees and the turnover in 2016 was MSEK 760. The company's B-shares are listed on the NASDAQ Stockholm, Small Cap segment. For further information, please visit: www.vikingsupply.com.

This information is information that Viking Supply Ships AB (publ) is obliged to make public pursuant to the Swedish Financial Instruments Trading Act (Sw. Lag (1991:980) om handel med finansiella instrument). The information was submitted for publication, through the agency of the contact person set out above, at 11:00 CET on 31 January 2018.