

# Viking Supply Ships publishes prospectus for rights issue of shares

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**Today, 23 September 2021, the prospectus for Viking Supply Ships AB's ("Viking Supply Ships") rights issue of approximately MSEK 101 was approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available on Viking Supply Ships' website at [www.vikingsupply.com](http://www.vikingsupply.com) as well as on Arctic Securities' website at [www.arctic.com](http://www.arctic.com).**

Forms for subscribing for shares without subscription rights are available on Viking Supply Ships' website.

## **Advisors**

Financial advisor to Viking Supply Ships in connection with the rights issue is Arctic Securities AS, Sweden branch and legal advisor is Advokatfirman Schjødt.

## **FOR FURTHER INFORMATION, PLEASE CONTACT:**

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*The information was submitted for publication, through the agency of the contact person set out above, at 14:45 CEST on 23 September 2021.*

## **BRIEFLY ABOUT VIKING SUPPLY**

Viking Supply Ships AB is a world leading company within offshore and ice-breaking services, with activities primarily in Arctic and subarctic areas. The Company also has the operational and technical management for the five Swedish state owned ice-breakers (Swedish Maritime Administration). The Company's series B share is listed at Nasdaq Stockholm, Small Cap segment. [www.vikingsupply.com](http://www.vikingsupply.com).

## **IMPORTANT INFORMATION**

This press release does not constitute or form part of an offer or solicitation to purchase or subscribe for securities in Viking Supply Ships in any jurisdiction, not from Viking Supply Ships or from any other person.

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The securities referred to herein have not and will not be sold in the United States absent registration or an exemption from registration under the US Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities

referred to herein in the United States or to make a public offering of the securities in the United States.

#### *Forward-looking statements*

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this press release or any obligation to update or revise the statements in this press release to reflect subsequent events. Undue reliance should not be placed on the forward-looking statements in this press release. The information, opinions and forward-looking statements contained in this press release speak only as at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release.