



Fortum issues EUR 2.5 billion eurobonds

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Today Fortum Corporation has successfully issued bonds with a total nominal amount of EUR 2.5 billion under its Euro Medium Term Note (EMTN) programme.

The bonds were issued in three tranches with the following maturities:

- 1) EUR 1,000 million maturing on 27 February 2023 with a 0.875% fixed coupon
- 2) EUR 750 million maturing on 27 February 2026 with a 1.625% fixed coupon
- 3) EUR 750 million maturing on 27 February 2029 with a 2.125% fixed coupon

The bonds were allocated to more than 200 investors and will be listed in Luxembourg. The proceeds will be used for general corporate purposes including refinancing of existing indebtedness.

Barclays, BNP Paribas, Nordea, and UniCredit acted as joint bookrunners of the transaction.

Fortum Corporation

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Fortum

Fortum is a leading clean-energy company that provides its customers with electricity, heating and cooling as well as smart solutions to improve resource efficiency. We want to engage our customers and society to join the change for a cleaner world. We employ some 8,000 professionals in the Nordic and Baltic countries, Russia, Poland and India. In 2018, our sales were EUR 5.2 billion and 57% of our electricity generation was CO2 free. Fortum's share is listed on Nasdaq Helsinki. www.fortum.com