



Listing prospectus for CapMan's EUR 40 million sustainability-linked notes available; listing application submitted

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CapMan Plc Stock Exchange Release / Prospectus
13 April 2022 at 2.45 p.m. EEST

CapMan Plc ("**CapMan**" or the "**Company**") announced on 6 April 2022 its decision to issue sustainability-linked notes of EUR 40 million (the "**Notes**"). The Notes were issued today on 13 April 2022.

The Finnish Financial Supervisory Authority has today approved the listing prospectus of the Notes (the "**Prospectus**"). The Prospectus is available in English on the Company's website at <https://www.capman.com/shareholders/debt-investors/>.

The Company has today submitted an application for the Notes to be admitted to trading on the official list of Nasdaq Helsinki Ltd. Trading on the Notes is expected to commence on or about 19 April 2022 under the trading code "CAPMJ300012". The net proceeds of the offering will be used on 27 April 2022 for the voluntary redemption of the senior unsecured notes due 2023 (ISIN: FI4000315676) and general corporate purposes.

OP Corporate Bank plc acted as Sole Lead Manager for the issue of the Notes (the "**Lead Manager**") and Sole Sustainability-Linked Finance Framework adviser.

For further information, please contact:

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About CapMan

CapMan is a leading Nordic private asset expert with an active approach to value creation. As one of the private equity pioneers in the Nordics we have built value in unlisted businesses, real estate, and infrastructure for over three decades. With over to €4.5 billion in assets under management, our objective is to provide attractive returns and innovative solutions to investors. We are dedicated to set science-based targets to reduce our greenhouse gas emissions in line with the Paris Agreement. We have a broad presence in the unlisted market through our local and specialised teams. Our investment strategies cover minority and majority investments in portfolio companies and real estate, and infrastructure assets. We also provide wealth management solutions. Our service business includes procurement and analysis, reporting and back office services. Altogether, CapMan employs approximately 160 professionals in Helsinki, Stockholm, Copenhagen, Oslo, London and Luxembourg. We are listed on Nasdaq Helsinki since 2001.

Disclaimer

This release is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of CapMan. The distribution of this release may, in certain jurisdictions, be restricted by law. No actions have been taken to register or qualify the Notes, or otherwise to permit a public offering of the Notes, in any jurisdiction.

The Notes have not been and will not be registered under the U.S. Securities Act of 1933 (as amended, the "**U.S. Securities Act**"), or under the securities laws of any state or other jurisdiction of the United States. The Notes may not be offered, sold, pledged or otherwise transferred directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as such terms are defined in Regulation S under the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

The information provided in this release is addressed to and directed only at persons in the United Kingdom in circumstances where provisions of section 21(1) of the Financial Services and Markets Act 2000, as amended, do not apply and are solely directed at persons in the United Kingdom who (a) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or (b) persons falling within Article 49(2)(a) to (d) of the Order, or other persons to whom they may be lawfully communicated (all such persons together being referred to as "**relevant persons**").