



CapMan redeems its outstanding Notes issued in 2020

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CapMan Plc
Stock Exchange Release
21 November 2024 at 16.30 p.m. EET

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CapMan Plc (the "Company") will exercise its right to redeem the outstanding share of EUR 3,951,000 of the EUR 50 million notes issued on 2 December 2020 (ISIN: FI4000456132) (the "Notes") in accordance with clause 7.6 (*Clean-up call option*) of the terms and conditions of the Notes.

The outstanding Notes will be redeemed on 9 December 2024 (the "Redemption Date") in accordance with the terms and conditions of the Notes. On the Redemption Date, the Company will pay to the holders of the Notes a redemption price equal to 100 per cent of the principal amount together with any accrued interest until, but excluding, the Redemption Date.

This notice of redemption is irrevocable and is given to the issuer agent and holders of the Notes in accordance with the terms and conditions of the Notes.

CAPMAN PLC

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About CapMan

CapMan is a leading Nordic private asset expert with an active approach to value creation and €6.0 billion in assets under management. As one of the private equity pioneers in the Nordics we have developed hundreds of companies and assets

creating significant value for over three decades. Our objective is to provide attractive returns and innovative solutions to investors by enabling change across our portfolio companies. An example of this is greenhouse gas reduction targets that we have set under the Science Based Targets initiative in line with the 1.5°C scenario and our commitment to net-zero GHG emissions by 2040. We have a broad presence in the unlisted market through our local and specialised teams. Our investment strategies cover real estate and infrastructure assets, natural capital and minority and majority investments in portfolio companies. We also provide wealth management solutions. Altogether, CapMan employs around 200 professionals in Helsinki, Jyväskylä, Stockholm, Copenhagen, Oslo, London and Luxembourg. We are listed on Nasdaq Helsinki since 2001. www.capman.com