

Market Announcement

11 August 2022

Opthea Limited (ASX: OPT) – Trading Halt

Description

The securities of Opthea Limited ('OPT') will be placed in trading halt at the request of OPT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 15 August 2022 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)



11 August 2022

Melissa Kostopoulos
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tradinghaltsmelbourne@asx.com.au

Dear Melissa

Opthea Limited (ASX: OPT)

Request for Trading Halt

Pursuant to Listing Rule 17.1, Opthea Limited (ACN 006 340 567) (**Opthea**) requests an immediate trading halt in its quoted securities (ASX Code: OPT), to apply from the open of trading today, Thursday, 11 August 2022.

In accordance with Listing Rule 17.1, Opthea provides the following information:

- the trading halt is requested pending an announcement by Opthea in relation to two connected transactions
 - a non-dilutive funding agreement, and
 - a proposed equity raising
- Opthea requests that the trading halt remain in place until the earlier of a further announcement to the market by Opthea in relation to the proposed two transactions noted above or the commencement of trading on Monday, 15 August 2022; and
- Opthea is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "Karen Adams".

Karen Adams
Company Secretary