



OPTHEA LIMITED

OP3 / LISTED OPTIONS EXPIRING 26/06/2026 EXERCISE \$1.00 As of 17 Jul 2024

Range of Units Snapshot

Composition : OP3

| Range                   | Total holders | Units              | % of Issued Capital |
|-------------------------|---------------|--------------------|---------------------|
| 1 - 1,000               | 124           | 48,527             | 0.03                |
| 1,001 - 5,000           | 110           | 285,676            | 0.15                |
| 5,001 - 10,000          | 36            | 247,763            | 0.13                |
| 10,001 - 100,000        | 70            | 2,275,955          | 1.20                |
| 100,001 - 9,999,999,999 | 39            | 186,570,733        | 98.49               |
| <b>Rounding</b>         |               |                    | <b>0.00</b>         |
| <b>Total</b>            | <b>379</b>    | <b>189,428,654</b> | <b>100.00</b>       |

Unmarketable Parcels

| Minimum Parcel Size                            | Holders | Units |
|------------------------------------------------|---------|-------|
| Minimum \$ 500.00 parcel at \$ 0.0000 per unit | 0       | 0     |