COMPONENTA

STOCK EXCHANGE RELEASE

21.9.2009 at 17.05

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Componenta Corporation executed EUR 41,8 million share issue 2009 and subordinated capital loan 2009 in total

A total of 6,500,000 new shares were offered for subscription in Componenta Corporation Share Issue 2009. The Board of Directors of Componenta Corporation has today decided to approve the subscriptions of 5,833,334 new shares in total of the subscriptions made in the Share Issue 2009. Furthermore, the Board of Directors approved a conditional subscription of 666,666 shares, made by Finnish Industry Investment Ltd. The subscription will become binding if the prerequisites for decision-making of the Financing Programme for Stabilisation of Finnish Industry Investment Ltd are fulfilled. The Share Issue 2009 was oversubscribed and the subscriptions had to be reduced. All of the shareholders' subscriptions were approved in full. After this, the maximum number of each individual approved subscription was set to approximately 1,000,000 shares. Subscribers will be informed of the approval of subscriptions around 23 September 2009. Subscriptions must be paid no later than 28 September 2009 in accordance with the instructions provided together with the notice of approval of place of subscription.

The shares subscribed in the Share Issue and paid in accordance with the terms and conditions of the Share Issue, will be entered into the Trade Register around 12 October 2009, and will be applied for public listing around 13 October 2009. After the Trade Register entry of the new shares, the number of the Company's shares will amount to 17,457,798 shares if the prerequisites for the conditional subscription are fulfilled. If all approved subscriptions are paid in accordance with the terms and conditions of the Share Issue, the total share subscription price is EUR 29,250,000, and it will be credited in full to the reserve for invested unrestricted equity.

Furthermore, the Board of Directors of Componenta Corporation has today decided to approve the subscriptions of the Subordinated Capital Loan 2009 of a total nominal value of EUR 5,250,000. Furthermore, the Board of Directors approved a conditional subscription of EUR 7,000,000, made by Finnish Industry Investment Ltd. The subscription will become binding if the prerequisites for decision-making of the Financing Programme for Stabilisation of Finnish Industry Investment Ltd are fulfilled. Subscribers will be informed of the approval of subscriptions around 23 September 2009. Subscriptions must be paid no later than 28 September 2009 in accordance with the instructions provided together with the notice of approval of place of subscription. The loan units will be applied for public listing around 13 October 2009. The Board of Directors may later decide to issue additional Subordinated Capital Loan.

The holders of the Company's capital loans 2005 and 2006 had the right to use the assets pertaining to the principal of the capital loans receivable from the Company to pay the subscription price of the new shares and the loan units of the Subordinated Capital Loan 2009. After the payment of the subscriptions, the remaining amounts of the Company's capital loans are the following: convertible capital loan 2005, EUR 7,380,000, convertible capital loan 2006, EUR 5,384,800 and capital loan 2006, EUR 11,166,000.

Helsinki 21 September 2009

COMPONENTA CORPORATION

Heikki Lehtonen
President and CEO

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Further information:

Heikki Lehtonen
President and CEO
tel. +358 10 403 00

Mika Hassinen
CFO
tel. +358 10 403 00

Restrictions

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Componenta is a metal sector company with international operations and production plants located in Finland, Turkey, the Netherlands and Sweden. The net sales of Componenta were EUR 681 million in 2008. The Group employs approx. 3,800 people. Componenta's shares are quoted on the NASDAQ OMX Helsinki. Componenta specializes in supplying cast and machined components and total solutions made of them to its global customers who are manufacturers of vehicles, machines and equipment.

Componenta Corporation
Panuntie 4
FI-00610 Helsinki , Finland
Tel. +358 10 403 00
Fax +358 10 403 2721
www.componenta.com