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Lehto Group Plc

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LEHTO GROUP PLC HAS SUBMITTED ITS LISTING APPLICATION TO THE HELSINKI STOCK EXCHANGE

Lehto Group Plc ("Lehto Group" or "Company") has today submitted a listing application to Nasdaq Helsinki Ltd ("Helsinki Stock Exchange") for the listing of the Company's shares first on the prelist and then on the official list of the Helsinki Stock Exchange. The application relates to the initial public offering announced by the Company on 12 April 2016.

Assuming that the initial public offering is completed in full, the total number of the Company's shares will increase to up to 58,392,838 shares. Trading of the shares on the prelist of the Helsinki Stock Exchange is expected to commence on or about 28 April 2016 and on the official list on or about 2 May 2016 with trading symbol LEHTO. The ISIN code of the shares is FI4000081138.

The Finnish language prospectus approved by the Finnish Financial Supervisory Authority on 11 April 2016 has been available on Lehto Group's website at www.lehto.fi/listautuminen and on OP Financial Group's website at www.op.fi/merkinta as of 12 April 2016.

More information:

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Lehto Group in brief

Lehto Group is a Finnish construction and real estate group focusing on economically driven construction. The Company's mission is to be an innovative reformer of the construction industry. The Company has divided its operations into four service areas: Business Premises, Housing, Social Care and Educational Premises and Building Renovation. Lehto Group currently operates in Finland and is geographically concentrated in growth centres, which form a significant part of the construction volume. The Company's headquarters are located in Kempele. The company employed 423 people at the end of the financial year 2015.

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These written materials do not constitute an offer for sale of securities in the United States, nor may the securities be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended, and the rules and regulations thereunder. The securities will not be registered under the U.S. Securities Act of 1933, as amended, and there will be no public offering of the securities in the United States.

The Company has not authorised any offer to the public of securities in any member state of the European Economic Area other than Finland. With respect to each member state of the European Economic Area other than Finland which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken or will be undertaken to make an offer to the public of securities requiring publication of a prospectus in any Relevant Member State. As a result, the securities may only be offered in Relevant Member States (a) to any legal entity which is a qualified investor as defined in the Prospectus Directive; or (b) in any other circumstances falling within Article 3(2) of the Prospectus Directive. For the purposes of this paragraph, the expression "an offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the securities to be offered so as to enable an investor to decide to exercise, purchase or subscribe for the securities, as the same may be varied by any measure implementing the Prospectus Directive in that Relevant Member State, and the expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "2010 PD Amending Directive" means Directive 2010/73/EU.

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This document includes "forward-looking statements" that involve risks, uncertainties and other factors, many of which are outside of the Company’s control and could cause actual results to differ materially from the results discussed in the forward-looking statements. Forward-looking statements include statements concerning the Company’s dividend policy, financial targets, plans, objectives, goals, future events, performance and/or other information that is not historical information. The Company undertakes no obligation to publicly update or revise forward-looking statements to reflect subsequent events or circumstances after the date made, except as required by law.

OP Corporate Bank plc and Pareto Securities Plc (together, "Bookrunners") are acting exclusively for the Company in connection with the contemplated listing. The Bookrunners will not regard any other person as their respective client in relation to the listing and will not be responsible to anyone other than the Company for giving advice in relation to the listing or transactions related thereto.