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REGISTRATION OF CAPITAL INCREASE OF 1,255,000 B SHARES COMPLETED

Reference is made to company announcements no. 4 and 5 2017/18.

In connection with today's private placement, Ambu A/S ("**Ambu**") has registered with the Danish Business Authority the capital increase of a nominal amount of DKK 3,137,500 consisting of 1,255,000 B shares of a nominal value of DKK 2.50 each, representing approximately 3% of the B share capital before the capital increase.

The new B shares will, with effect from 20 November 2017, be listed under ISIN code DK0060591204, which also applies to Ambu's existing B shares on Nasdaq Copenhagen.

The share capital will be specified in Ambu's articles of association.

Contact person

President & CEO, Lars Marcher

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Certain statements in this announcement are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, which are based on Ambu's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. Words such as "aim", "anticipate", "believe", "intend", "estimate", "expect", "plan", "project", "forecast" and words of similar meaning are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results, performance, achievements or industry results to differ materially from those expressed or implied by such forward-looking statements. These risks, uncertainties and other factors include, but are not limited to, cost pressures in all of Ambu's most important markets; Ambu's ability to develop unique, high-quality products; Ambu's ability to attract and retain employees with the right competencies; Ambu's ability to protect its intellectual property from infringement, including the company logo and name; insufficient patent protection for, or patent litigation regarding, Ambu's products; operating disturbances, stoppages or quality control failures at Ambu's production units; information technology breakdowns; increases in commodity prices, especially silver; and unfavorable changes in interest and foreign exchange rates. Our Annual Report for the year ended December 31, 2016 contains detailed discussions of these and other important risk factors under the heading "Risk management." Given these

risks and uncertainties, prospective investors are cautioned not to place undue reliance on forward-looking statements. Forward-looking statements speak only as of the date of such statements and, except as required by applicable law, Ambu undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

The price of the new shares and the income from them may go down as well as up and investors may lose all or part of their investment on disposal of any new shares subscribed for pursuant to the private placement referred to herein.

Contact and further information

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About Ambu

Since 1937, breakthrough ideas have fuelled our work on bringing efficient healthcare solutions to life. This is what we create within our fields of excellence – Anaesthesia, Patient Monitoring & Diagnostics, and Emergency Care. Millions of patients and healthcare professionals worldwide depend on the functionality and performance of our products. We are dedicated to improve patient safety and determined to advance single-use devices. The manifestations of our efforts range from early inventions like the Ambu Bag™ resuscitator and the legendary BlueSensor™ electrodes to our newest landmark solutions like the aScope™ endoscope – the world's first single-use flexible video scope. Our commitment to bringing new ideas and superior service to our customers has made Ambu one of the most recognized medical companies in the world. Headquartered near Copenhagen in Denmark, Ambu employs approximately 2,500 people in Europe, North America and the Asia Pacific. For more information, please visit www.ambu.com.