

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	GRAPHITECORP LIMITED
<b>ABN</b>	54 157 690 830

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	PHILIP ST BAKER
<b>Date of last notice</b>	24 APRIL 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	DIRECT & INDIRECT
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect interests in performance rights and options over ordinary shares are held by Mr Philip St Baker as trustee for the P&P St Baker Family Trust. (1,562,500 Performance Rights; 7,000,000 Options)  Indirect interests in Loan Notes are held by Mr Philip St Baker's immediate family members. (166,667 Ordinary Shares)
<b>Date of change</b>	2 June 2017
<b>No. of securities held prior to change</b>	7,976,903 ordinary shares (Direct) 1,562,500 performance rights (Indirect) 7,000,000 options over ordinary shares (Indirect) 166,667 Loan Notes (Indirect)
<b>Class</b>	Ordinary shares
<b>Number acquired</b>	166,667
<b>Number disposed</b>	Nil

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.60 per share (conversion of Loan Note)
<b>No. of securities held after change</b>	7,976,903 ordinary shares (Direct) 166,667 ordinary shares (Indirect) 1,562,500 performance rights (Indirect) 7,000,000 options over ordinary shares (Indirect)
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of Loan Notes.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	

+ See chapter 19 for defined terms.

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<b>If prior written clearance was provided, on what date was this provided?</b>	
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