

NOVONIX LIMITED (ASX: NVX)
ASX APPENDIX 4E
For the financial year ended 31 December 2023

The ASX Appendix 4E of NOVONIX Limited and subsidiaries (NOVONIX) for the financial year ended 31 December 2023. It should be read in conjunction with the Directors' Report and the audited financial statements for the financial year ended 31 December 2023. Information presented for the previous corresponding period is for the six-month period ended 31 December 2022 (unless otherwise stated).

RESULTS FOR ANNOUNCEMENT TO THE MARKET

	12 months ended 31 December 2023 US\$	6 months ended 31 December 2022 US\$	Change US\$	Change %
Revenue from ordinary activities	8,054,528	2,702,276	5,352,252	198.1%
Loss before tax	(46,448,210)	(27,864,014)	(18,584,196)	(66.7%)
Loss from ordinary activities after tax	(46,248,261)	(27,864,014)	(18,384,247)	(66.0%)
Net loss for the period attributable to members	(46,248,261)	(27,864,014)	(18,384,247)	(66.0%)

	12 months ended 31 December 2023 US	6 months ended 31 December 2022 US
Basic loss per share	(\$0.09)	(\$0.06)
Diluted loss per share	(\$0.09)	(\$0.06)

Refer to the NOVONIX consolidated Annual Report for the financial year ended 31 December 2023 for commentary on the above results.

Dividends

There were no dividends paid, recommended, or determined during, or for, the current or previous reporting period.

Net Tangible Assets

	31 December 2023 US	31 December 2022 US
Net tangible asset ¹ backing per ordinary share	\$0.35	\$0.44

Controlled entities

No control has been gained over entities during the period.

Associates and joint ventures

There are no associates or joint ventures.

Status of audit

The financial statements have been audited and an unmodified opinion has been issued. For additional 4E disclosures, refer to the Annual Report for the financial year ended 31 December 2023 lodged with the ASX on 28 February 2024.

¹ Net tangible assets is calculated as net assets less intangible assets