COMPANY ANNOUNCEMENT

TENDER OFFER RESULT FOR 2013 BONDS

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Today, DFDS A/S (the "Issuer") announces final results of the invitation to the holders of the outstanding NOK 700,000,000 FRN Bonds due 21 March 2018 (ISIN: NO0010673528)(the "2013 Bonds") to tender their 2013 Bonds for cash (the "Tender Offer").

Subject to the applicable minimum denomination in respect of the 2013 Bonds, the purchase price payable per 2013 Bond having a nominal amount of NOK 1,000,000 is 101.500%.The Issuer will also pay an amount equal to any accrued and unpaid interest on the relevant 2013 Bonds from, and including, the interest payment date for the 2013 Bonds immediately preceding the settlement date (the "Settlement Date") up to, but excluding, the Settlement Date.

The Tender Offer expired at 12:00 CET on 21 September 2017. The Issuer hereby announces that the aggregate principal amount of Bonds validly tendered for purchase by holders was NOK 535,000,000.

The Issuer will accept all valid Tender Instructions made pursuant to the Tender Offer.

The settlement of the Tender Offer will occur on 28 September 2017. Settlement of the transactions pursuant to the Tender Offer will occur as a secondary trade via the Dealer Managers, and the Dealer Managers will confirm directly to each tendering holder how the tickets for the settlement should be booked.

Contact information for Joint Bookrunners and Dealer Managers:

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About DFDS
DFDS provides shipping and transport services in Europe, generating annual revenues of EUR 1.9bn.

To over 8,000 freight customers, we deliver high performance and superior reliability through shipping & port terminal services, and transport & logistics solutions.

For five million passengers, we provide safe overnight and short sea ferry services.

Our 7,000 employees are located on ships and in offices across 20 countries. DFDS was founded in 1866, is headquartered in Copenhagen, and listed on Nasdaq Copenhagen.