FLSmidth & Co. A/S Corporate Communications & Investor Relations

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Danish Financial Supervisory Authority Århusgade 110 DK-2100 Copenhagen Ø

Company Announcement No. 17-2013:

Conclusion of share buyback programme in FLSmidth & Co. A/S

On 21 May 2013, FLSmidth & Co. A/S initiated a share buyback programme (see Company Announcement No. 09-2013). According to the programme FLSmidth & Co. A/S has in the period from 21 May to 5 July 2013 purchased own shares of DKK 521 million. The programme was implemented in accordance with the 'Safe Harbour' provisions of EU Regulation No. 2273/2003 of 22 December 2003.

Date	Number of shares	Average purchase price (DKK per	Amount (DKK)
		share)	
Accumulated under the			
programme as of last			
announcement:	1,607,837	269.53	433,364,237
1 July 2013	70,000	257.82	18,047,400
2 July 2013	70,000	257.98	18,058,600
3 July 2013	69,872	250.51	17,503,635
4 July 2013	60,000	254.59	15,275,400
5 July 2013	72,500	258.50	18,741,250
Accumulated under the			
programme:	1,950,209	267.15	520,990,522

FLSmidth & Co. A/S' accumulated share buybacks in the period from 21 May 2013 to 5 July 2013 thus total 1,950,209 shares at a total purchase sum of DKK 520,990,522.

The share buyback programme announced has now been concluded, and the intention is to propose to the Annual General Meeting 2014 to write down the number of shares in the Company with the number of shares which have been acquired through the share buyback programme.

As of today, FLSmidth & Co. A/S holds a total of 3,286,872 shares of a nominal value of DKK 20 in FLSmidth & Co. A/S, corresponding to 6.18% of the total number of issued shares of 53,200,000.



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The latest announcement dated 1 July 2013 stated that FLSmidth & Co. A/S held 5.53% of the Company's share capital.

Please address any questions regarding this announcement to CFO and Group Executive Vice President Ben Guren, FLSmidth & Co. A/S at +45 36 18 18 00.

For further information about FLSmidth, please visit www.flsmidth.com.

Yours faithfully

Pernille Friis Andersen Corporate Communications & Investor Relations