



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

March 7, 2025

James W. Barge  
Chief Financial Officer  
Lions Gate Entertainment Corp.  
250 Howe Street, 20th Floor  
Vancouver, British Columbia V6C 3R8

Adrian Kuzycz  
Chief Executive Officer  
Lionsgate Studios Holding Corp.  
250 Howe Street, 20th Floor  
Vancouver, British Columbia V6C 3R8

**Re: Lions Gate Entertainment Corp.  
Amendment No. 4 to Registration Statement on Form S-4  
Filed February 24, 2025  
File No. 333-282630**

Dear James W. Barge and Adrian Kuzycz:

We have reviewed your amended registration statement and have the following comment(s).

Please respond to this letter by amending your registration statement and providing the requested information. If you do not believe a comment applies to your facts and circumstances or do not believe an amendment is appropriate, please tell us why in your response.

After reviewing any amendment to your registration statement and the information you provide in response to this letter, we may have additional comments.

Amendment No. 4 to Registration Statement on Form S-4 Filed February 24, 2025

Cover Page

1. Please revise footnote \*\* on the cover page to clarify that Starz Entertainment Corp. will be the issuer of the Starz common shares that are being registered.

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Please contact Robert Shapiro at 202-551-3273 or Joel Parker at 202-551-3651 if you have questions regarding comments on the financial statements and related matters. Please contact Cara Wirth at 202-551-7127 or Taylor Beech at 202-551-4515 with any other questions.

Sincerely,

Division of Corporation Finance  
Office of Trade & Services

cc: Mark A. Stagliano