

SELSKABSMEDDELELSE

A.P. Møller - Mærsk A/S udsteder USD obligationer

A.P. Møller - Mærsk A/S har i dag lanceret og prissat sin anden USD obligationsudstedelse. Transaktionen omfatter en USD 500 mio. obligation, der forfalder i september 2020 og en USD 500 mio. obligation, der forfalder i september 2025, med kuponrenter på hhv. 2,875% og 3,875%.

Obligationsudstedelsen er A.P. Møller - Mærsk A/S' anden i USD, og begge trancher forventes at få en BBB+ rating fra S&P og en Baa1 rating fra Moody's. Provenuet vil blive anvendt til selskabets generelle drift.

Følgende banker deltog i udstedelsen: BNP PARIBAS, BofA Merrill Lynch, Credit Agricole CIB, Deutsche Bank Securities og J.P. Morgan.

København, den 21. september 2015

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