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RU38 / 2007

Company Announcement

Should you request additional information, please do not hesitate to contact
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Share Buy-back at Royal Unibrew A/S

On 1 June 2007, Royal Unibrew A/S launched its published Share Buy-back Programme with expected maximum share buy-back for DKK 200 million in the period up to the next annual General Meeting on 28 April 2008 (cf Announcement RU 18/2007 of 31 May 2007). The share buy-back will be executed under the "Safe Harbour" provisions of the EU Commission Regulation No 2273/2003 of 22 December 2003. Royal Unibrew will therefore every seventh transaction day make an announcement of the accumulated purchases made under the Programme.

Since the latest announcement of 28 September 2007 Royal Unibrew has under the Programme made the following purchases:

Securities ID DK0010242999

Trading day	Number of purchased shares	Average trading price	Amount DKK
Accumulated for trading 1-84	**76,390**	**693.63**	**52,986,679.54**
28 September 2007	820	656.48	538,313.60
01 October 2007	1,200	661.05	793,260.00
02 October 2007	1,150	650.77	748,385.50
03 October 2007	1,000	635.76	635,760.00
04 October 2007	500	630.87	315.435,00
05 October 2007	1,040	640.41	666,026.40
08 October 2007	785	642.11	504,056.35
Accumulated for trading 1-91	**82,885**	**689.97**	**57,187,916.39**

The purchases referred to above imply that Royal Unibrew A/S now holds a total of 199,729 treasury shares of a nominal value of DKK 10 each, equivalent to 3.4% of the total number of issued shares of 5,900,000.

Please address any questions to me at tel. +45 56 77 15 00.

Yours sincerely
Royal Unibrew A/S

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CFO

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