

Nasdaq Copenhagen
London Stock Exchange
Other stakeholders

9 May 2018

Jyske Bank supports the merger between Nordjyske Bank and Ringkjøbing Landbobank

Further to the company announcements of 25 April 2018 from Nordjyske Bank and Ringkjøbing Landbobank, we herewith advise that the Nykredit Group has informed Nordjyske Bank and Ringkjøbing Landbobank that an agreement has now been entered into between Jyske Bank and the Nykredit Group. The company announcement from the Nykredit Group is attached.

Under the agreement the Nykredit Group will acquire the issued Ringkjøbing Landbobank shares from Jyske Bank after completion of the planned merger. We have also been advised that Jyske Bank supports the planned merger between Nordjyske Bank and Ringkjøbing Landbobank.

Yours sincerely,

Ringkjøbing Landbobank

John Fisker

Jørn Nielsen

Attachment

- Company announcement from the Nykredit Group

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