

To OMX The Nordic Exchange

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## Spar Nord Bank floats new supplementary capital

Spar Nord Bank is floating a loan of DKK 100 million, having the status of supplementary capital. The proceeds will be used to strengthen the Bank's capital base and continued growth. The loan will boost the Bank's capital adequacy ratio by 0.2%.

This floating-rate loan has a term to maturity of 8 years, with an option of premature redemption after 5 years, provided that the Danish Financial Supervisory Authority grants its approval.

The loan was arranged in conjunction with HSH Nordbank.

Sincerely yours,  
**Spar Nord Bank**

  
Lasse Nyby  
CEO  
Jan Frølund Poulsen  
Head of Funding

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