

Nasdaq OMX Copenhagen

5 December 2012

Company Announcement no. 34/2012

Spar Nord redeems Sparbank's state-funded hybrid core capital

In continuation of company announcements of 11 October 2012 and 16 November 2012, we wish to announce that Spar Nord Bank A/S has obtained permission from the Danish Financial Supervisory Authority and the Danish Business Authority to redeem the state-funded hybrid core capital of DKK 480,295,950 raised by Sparbank A/S.

Redemption will take place on 12 December 2012.

Please direct any enquiries you may have to Ole Madsen, Senior Vice President, Corporate Communications, at tel. +45 9634 4010.

Sincerely yours,
Spar Nord Bank A/S

Ole Madsen
Senior Vice President, Corporate Communications

*Direct tel.: +45 9634 4010
oma@sparnord.dk*

Spar Nord Bank A/S

Management Secretariat
P.O. Box 162
DK-9100 Aalborg

Reg. no. 9380
Tel. 96 34 40 00
Fax 96 34 45 62
Swift spno dk 22

www.sparnord.dk
sparnord@sparnord.dk