

NASDAQ OMX Copenhagen

3 June 2014

Company Announcement no. 14

The Danish Competition and Consumer Authority grants its approval of Spar Nord Bank A/S' takeover of activities from FIH Erhvervsbank A/S

With reference to Company Announcement no. 12 of 21 May 2014 regarding Spar Nord's takeover of a customer portfolio from FIH Erhvervsbank A/S, we hereby announce that the Danish Competition and Consumer Authority has approved the planned transaction.

The completion of the transaction is still conditional upon approval by the Danish Financial Supervisory Authority.

Please direct any enquiries you may have to Ole Madsen, Senior Vice President, Corporate Communications, at tel. +45 9634 4010.

Sincerely yours, Spar Nord Bank A/S

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