



# MARKET RELEASE

22 March 2004

## BIOMD LIMITED ADMISSION TO OFFICIAL LIST

bioMD Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 22 March 2004.

Official Quotation of the following securities will commence at 12.30pm E.D.S.T (9.30am W.S.T) on Wednesday, 24 March 2004.

35,197,697

fully paid ordinary shares

Security Code: BOD

A handwritten signature in black ink, appearing to read 'B O'HARA', is written over a light grey background.

Brendan O'Hara  
MANAGER COMPANIES



**ADMISSION TO OFFICIAL LIST &  
COMMENCEMENT OF OFFICIAL QUOTATION -  
BIOMD LIMITED**

bioMD Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Monday, 22 March 2004.

Official quotation of the Company's securities will commence on Wednesday, 24 March 2004 at 12.30pm E.D.S.T.

<u>Quoted Securities:</u>	35,197,697 ordinary shares
<u>ASX Code:</u>	BOD
<u>Issue price under Prospectus:</u>	20 cents per share
<u>Time:</u>	12.30pm E.D.S.T (9.30am W.S.T)
<u>Date:</u>	Wednesday, 24 March 2004
<u>SEAT Abbreviation:</u>	BIOMD LTD
<u>ISIN:</u>	AU000000BOD6
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Health Care Equipment & Services
<u>Registered Office:</u>	225 St George's Terrace PERTH WA 6000
	Telephone: (08) 9262 6777 Facsimile: (08) 9322 3433 Website: <a href="http://www.biomd.com.au">www.biomd.com.au</a>
<u>Company Secretary:</u>	Ms Caroline Bentley



Share Registry:

Computershare Investor Services Pty Limited  
Level 2, Reserve Bank Building  
45 St George's Terrace  
Telephone: (08) 9323 2000

Sponsoring Broker to the issue:

Bell Potter Securities Limited  
Level 33, Grosvenor Place  
225 George Street  
SYDNEY NSW 2000  
Telephone: (02) 9255 7200

Balance Date:

30 June

CHESS:

Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation:

Western Australia.

ASX restricted securities:

The following securities are classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation:

- 28,006,054 ordinary shares;
- 1,200,000 options exercisable at \$1.00 each on or before 16 July 2006;
- 150,000 options exercisable at \$2.00 each on or before 30 May 2006; and
- 1,000,000 options exercisable at 30 cents each on or before 31 March 2006.

The following securities are classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue:

- 1,500,000 ordinary shares, issued on 22 October 2003;
- 820,000 ordinary shares, issued on 31 October 2003;
- 380,000 ordinary shares, issued on 7 November 2003;
- 50,000 ordinary shares, issued on 17 November 2003;
- 3,987,500 ordinary shares, issued on 18 November 2003;
- 125,000 ordinary shares, issued on 21 November 2003; and
- 50,000 ordinary shares, issued on 24 November 2003.

Dividend Policy:

Not applicable

**Activities:**

Development and commercialisation of safety-engineered medical devices.

**Additional securities not quoted:**

250,000 options exercisable at \$3.00 each on or before 30 May 2006; and

2,000,000 options exercisable at \$1.00 each on or before 16 July 2006.

<b>ASX Contact:</b>	Marian Tang
<b>Business Unit</b>	Companies, Perth
<b>Date:</b>	22 March 2004