

Funds Commitments

Acquisition of Technology (balance)	\$925,000
Expenses of the Offer	\$363,000
Working Capital	\$1,722,000
Product related costs for first 2 years.	

● Product Refinement	\$50,000
● Patent Examinations	\$60,000
● Sample Production	\$40,000
● Testing	\$50,000
● Market Consultation	\$20,000
● O/S Introduction	\$20,000
● TGA Registration	\$10,000
● Packaging Study	\$15,000
● Sterilization Study	\$2,500
● Test Manufacture	\$30,000

Total cost per Product over 2 years **\$297,500**
Commercialization of 4 Products (over 2 Years)
= **\$1,190,000**
Approximately \$200,000 will be required for
new production molds for each of the 4 products
= **\$800,000**

Total Product related Costs over 2 years	\$1,990,000
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Total Funds Expenditure over 2 years	\$5,000,000
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