



ANNOUNCEMENT TO THE AUSTRALIAN STOCK EXCHANGE

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9 November 2004

Company Announcements Office
Australian Stock Exchange Limited
10th Floor, 20 Bond Street
SYDNEY NSW 2000

Release of Escrow Shares

Pursuant to Listing Rule 3.10A, bioMD Limited hereby notifies the ASX that 50,000 fully paid ordinary shares will be released from ASX escrow and available for quotation on 24 November 2004.

The release of the shares is pursuant to the expiry of the 12-month period from the time of issue of the shares.

Yours faithfully,

A handwritten signature in black ink, appearing to read "C. Bentley", written in a cursive style.

Caroline Bentley
Company Secretary