

Company Announcements Office
Australian Stock Exchange Limited
10th Floor, 20 Bond Street
Sydney NSW 2000

Dear Sir/Madam

NON RENOUNCEABLE ISSUE OF NEW SHARES AND ATTACHING NEW OPTIONS

The Directors of bioMD Limited announce that in accordance with the Prospectus released to the market on 22 August 2007, the hard-copy was dispatched to eligible optionholders on 5 September 2007.

Yours faithfully



CAROLINE L BENTLEY
Company Secretary