

Innovative BioMedical Devices

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ANNOUNCEMENT TO THE AUSTRALIAN STOCK EXCHANGE

1 of 8 pages

13 May 2010

Company Announcements Office
Australian Stock Exchange Limited
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

APPENDIX 3B - ALLOTMENT

The Board of Directors of bioMD Ltd (ASX: BOD) is pleased to announce that a further 12,625 shares have been allotted on the exercise of BODOA options. Refer to the attached Appendix 3B.

Yours faithfully

A handwritten signature in cursive script, appearing to read 'C. Bentley'.

Caroline Bentley
Company Secretary

070033Rule 2.7, 3.10.3, 3.10.4, 3.10.5
Appendix 3B

***New issue announcement,
application for quotation of additional securities
and agreement***

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

BIOMD LIMITED

ABN

35 088 221 078

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Ordinary shares and
Piggy-back Options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 12,625 Ordinary Shares
12,625 Piggy-back Options |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Options to acquire 1 fully paid ordinary share by 31 December 2012 at an exercise price of 10 cents each |

+ See chapter 19 for defined terms.

4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Yes – Ordinary Shares No – Piggy-back Options When Options are exercised to acquire fully paid ordinary shares No participation until Options are exercised to acquire fully paid ordinary shares The new securities are Options with rights as set out in the Offer Document dated 25 Feb 2010								
5 Issue price or consideration	4.0 cents per Ordinary Share Nil consideration for Piggy-back Options								
6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Exercise of options								
7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates	12 May 2010								
8 Number and ⁺class of all ⁺securities quoted on ASX (including the securities in clause 2 if applicable)	<table> <tr> <th data-bbox="766 1456 1069 1500">Number</th><th data-bbox="1069 1456 1359 1500">⁺Class</th></tr> <tr> <td data-bbox="766 1500 1069 1601">128,962,000</td><td data-bbox="1069 1500 1359 1601">Ordinary Shares</td></tr> <tr> <td data-bbox="766 1601 1069 1702">6,264,476</td><td data-bbox="1069 1601 1359 1702">30/08/10 \$0.10 Options</td></tr> <tr> <td data-bbox="766 1702 1069 1830">87,743,188</td><td data-bbox="1069 1702 1359 1830">31/12/11 \$0.04 Options</td></tr> </table>	Number	⁺ Class	128,962,000	Ordinary Shares	6,264,476	30/08/10 \$0.10 Options	87,743,188	31/12/11 \$0.04 Options
Number	⁺ Class								
128,962,000	Ordinary Shares								
6,264,476	30/08/10 \$0.10 Options								
87,743,188	31/12/11 \$0.04 Options								

⁺ See chapter 19 for defined terms.

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	1,250,000	16/08/10 \$0.10 Options
	1,800,000	16/11/10 \$0.10 Options
	600,000	19/03/11 \$0.10 options
	5,000,000	22/10/14 \$0.10 options
	138,887	31/12/12 \$0.10 options
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	No change	

Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?	NA
12 Is the issue renounceable or non-renounceable?	NA
13 Ratio in which the +securities will be offered	NA
14 +Class of +securities to which the offer relates	NA
15 +Record date to determine entitlements	NA
16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	NA
17 Policy for deciding entitlements in relation to fractions	NA
18 Names of countries in which the entity has +security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	NA
19 Closing date for receipt of acceptances or renunciations	NA

+ See chapter 19 for defined terms.

20	Names of any underwriters	NA
21	Amount of any underwriting fee or commission	NA
22	Names of any brokers to the issue	NA
23	Fee or commission payable to the broker to the issue	NA
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	NA
25	If the issue is contingent on +security holders' approval, the date of the meeting	NA
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	NA
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	NA
28	Date rights trading will begin (if applicable)	NA
29	Date rights trading will end (if applicable)	NA
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	NA
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	NA

+ See chapter 19 for defined terms.

32	How do ⁺ security holders dispose of their entitlements (except by sale through a broker)?	NA
33	⁺ Despatch date	NA

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 ☐ If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders

NA

36 ☐ If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories

NA

37 ☐ A copy of any trust deed for the additional ⁺securities

N/A

⁺ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38	Number of securities for which +quotation is sought	Not applicable	
39	Class of +securities for which quotation is sought	Not applicable	
40	Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Not applicable	
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another security, clearly identify that other security)	Not applicable	
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	Number Not applicable	+Class Not applicable

+ See chapter 19 for defined terms.

Quotation agreement

- 1 ⁺Quotation of our additional ⁺securities is in ASX's absolute discretion. ASX may quote the ⁺securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the ⁺securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those ⁺securities should not be granted ⁺quotation.
 - An offer of the ⁺securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any ⁺securities to be quoted and that no-one has any right to return any ⁺securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the ⁺securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the ⁺securities to be quoted under section 1019B of the Corporations Act at the time that we request that the ⁺securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before ⁺quotation of the ⁺securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 

Company Secretary

Date: 13 May 2010

Print name: C L Bentley

⁺ See chapter 19 for defined terms.