



Admedus Limited
ABN 35 088 221 078

REGISTERED OFFICE:
26 Harris Road
Malaga Western Australia 6090

Customer Service:
T 1300 550 310
F 1300 880 398

International:
T +61 (0)8 9266 0100
F +61 (0)8 9266 0199
E info.au@admedus.com
www.admedus.com

13 October 2017

Dear Shareholder,

Annual General Meeting 2017

I am pleased to invite you to attend the 2017 Annual General Meeting (**AGM**).

Meeting details

Date: Thursday, 16 November 2017

Time: 11am (EST)

Venue: Novotel Brisbane Hotel, 200 Creek Street, Brisbane City, Queensland 4000

Registration will be open in The Lawson 1 Room of the Novotel Brisbane Hotel from 10:15am and refreshments will be provided.

The AGM provides the Board with the opportunity to present the Company's strategy and performance to you, and to listen and respond to your questions. Full details of the meeting and the resolutions that will be put to shareholders are set out in the enclosed Notice of Meeting.

If you are not able to attend the meeting, you are encouraged to vote by:

- completing the enclosed proxy form by 11am (EST) on 14 November 2017; or
- by registering your proxy electronically by visiting the following website:
www.investorvote.com.au.

Your Directors are of the opinion that all resolutions which are proposed at the AGM are in the best interests of the Company and its shareholders and therefore unanimously recommend that you vote in favour of the resolutions.

A recording of the AGM will be made available after the event for those unable to attend. Please visit <http://www.admedus.com/news-and-media> to access the video.

It's been a very exciting year for the Company, with some significant changes and milestones achieved. The next 12 months will be equally important, as we continue to focus on driving increasing sales and expanding our product pipeline.

The Board, management and Admedus team thank you for your support. We look forward to meeting many of you in person again this year.

Yours sincerely,

Mr John Seaberg
Chairman