



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Date of this announcement

Friday June 17, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options Exercise Price of \$12.96 per option, Expiry date 13 June 2027	418,778	13/06/2022
New class - code to be confirmed	Unlisted Options Exercise Price of \$9.48 per option, Expiry date 13 June 2027	41,222	13/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35088221078

1.3 ASX issuer code

AVR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options issued to Directors as approved at the AGM held on 25 May 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options Exercise Price of \$12.96 per option,
Expiry date 13 June 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220426/pdf/4589zx29jvhjlb.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 12.96000000

Expiry date

13/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Each option converts into one fully paid ordinary share (ASX:AVR)

Any other information the entity wishes to provide about the +securities the subject of this notification

The key terms of the options are:

- they were granted to the specified Directors for nil consideration as approved by Shareholders at the AGM held on 25 May 2022
- the exercise price is \$12.96 per option



- each award will vest in three equal tranches:
 - 1/3 of the Options will vest on 31 December 2022;
 - 1/3 of the Options will vest on 31 December 2023; and
 - 1/3 of the Options will vest on 31 December 2024.
- Options expire 5 years after the date of issue

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Announced to the market in the Notice of Annual General Meeting on 26 April 2022
<https://www.asx.com.au/asxpdf/20220426/pdf/4589zx29jvhjlb.pdf>

Issue details

Number of +securities

418,778

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

To pay for services rendered

Additional Details

Director remuneration in respect of the 2022 financial year

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options Exercise Price of \$9.48 per option, Expiry date 13 June 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220426/pdf/4589zx29jvhjlb.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 9.48000000

Expiry date

13/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Each option converts into one fully paid ordinary share (ASX:AVR)

Any other information the entity wishes to provide about the +securities the subject of this notification

The key terms of the options are:

- they were granted to Wayne Paterson (Director) for nil consideration as approved by Shareholders at the AGM held on 25 May 2022
- the exercise price is \$9.48 per option
- each award will vest in three equal tranches:
 - 1/3 of the Options will vest on 31 December 2022;
 - 1/3 of the Options will vest on 31 December 2023; and
 - 1/3 of the Options will vest on 31 December 2024.
- Options expire 5 years after the date of issue

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Announced to the market in the Notice of Annual General Meeting on 26 April 2022

<https://www.asx.com.au/asxpdf/20220426/pdf/4589zx29jvhjlb.pdf>



Issue details

Number of +securities

41,222

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

To pay for services rendered

Additional Details

Director remuneration in respect of the 2021 financial year



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVR : ORDINARY FULLY PAID	13,810,391

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	1,583
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,250
AVRAD : WARRANTS	49,388
AVRAL : CONV NOTES MATURING 12-AUG-22	2,700,000
AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00	350,000
AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00	150,000
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	523,649
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00	75,000
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	332
AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	998
AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50	151,366



AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11	2,750
AVRAW : OPTION EXPIRING 21-DEC-2023 EX \$15.00	500,000
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	1,072,076
AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60	1,250
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	3,500
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000
AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23	10,500
New class - code to be confirmed : Unlisted Options Exercise Price of \$12.96 per option, Expiry date 13 June 2027	418,778
New class - code to be confirmed : Unlisted Options Exercise Price of \$9.48 per option, Expiry date 13 June 2027	41,222



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/5/2022