



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES GLOBAL CORP.

Date of this announcement

Wednesday October 29, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVRAAM	COMMON STOCK	2,346,936	28/10/2025
New class - code to be confirmed	WARRANT EXP OCT-2030 EX: US\$7.50	2,346,936	28/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES GLOBAL CORP.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

677960235

1.3 ASX issuer code

AVR

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Oct-2025 12:00	New - Proposed issue of securities - AVR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The following issues are yet to be completed: (i) 2,788,064 Chess Depositary interests; (ii) 2,788,064 attaching CDI warrants; and (iii) 250,000 CDI warrants to the lead manager.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AVRAAM : COMMON STOCK

Date the +securities the subject of this notification were issued

28/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The securities were issued on 27 October 2025 in the United States (28 October 2025 AEDT).

Issue details

Number of +securities

2,346,936

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 4.90000000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

WARRANT EXP OCT-2030 EX: US\$7.50



Issue details

Number of +securities

2,346,936

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The warrants are being issued as free-attaching warrants on the basis of one attaching warrant for each common stock issued (1:1).



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	WARRANT EXP OCT-2030 EX: US\$7.50
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
28/10/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
Refer to the ASX Announcement released on 28 October 2025.	

Options Details

+Security currency	Exercise price	Expiry date
USD - US Dollar	USD 7.50000000	28/10/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVRAAM : COMMON STOCK

Any other information the entity wishes to provide about the +securities the subject of this notification

The securities were issued on 27 October 2025 in the United States (28 October 2025 AEDT) and will expire on 27 October 2030 in the United States (28 October 2030 AEDT).

Issue details

Number of +securities
2,346,936

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVR : CHESS DEPOSITARY INTERESTS 1:1	14,214,554

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAAL : RESTRICTED STOCK UNITS	1,212,899
AVRAAM : COMMON STOCK	24,194,752
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,677,594
New class - code to be confirmed : WARRANT EXP OCT-2030 EX: US\$7.50	2,346,936