



Publication of prospectus and offer document

7.8.2024 12:11:21 CEST | Topdanmark A/S | Tender offer

Publication of prospectus and offer document

NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, HONG KONG, JAPAN, NEW ZEALAND, SOUTH AFRICA OR SINGAPORE OR ANY OTHER JURISDICTION IN WHICH PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL.

With reference to announcement no. 9/2024 of 17 June 2024 regarding the entering into of an agreement between Topdanmark A/S ("Topdanmark") and Sampo plc ("Sampo"), pursuant to which Sampo will make a recommended public tender offer (share exchange offer) to the shareholders of Topdanmark for up to all shares (except treasury shares and shares already held by Sampo) in Topdanmark (the "Exchange Offer"), Sampo has today published a prospectus (the "Prospectus"), which has been approved by the Finnish Financial Supervisory Authority, and an offer document (the "Offer Document"), which includes relevant acceptance forms to be used for acceptance of the Exchange Offer. Sampo's announcement as well as the Prospectus and the Offer Document (including acceptance forms) are attached to this announcement.

Contacts

- Robin Hjelgaard Løfgren, Head of Investor Relations, +4544744017, +4529621691, rho@topdanmark.dk

About Topdanmark A/S

Topdanmark is one of the largest insurance companies in Denmark.

We are 2,100 employees, and we help more than 110,000 commercial and agricultural customers and 600,000 private customers all over the country. We have been helping customers since 1898 when Topdanmark was founded.

Attachments

- [14-2024 Publication of prospectus and offer document.pdf](#)
- [Publication of the Prospectus and the Offer Document EN - PDF.pdf](#)
- [Offer Document - Sampo-Topdanmark.pdf](#)
- [Sampo Oyj - Prospectus 7 August 2024.pdf](#)