

Company Announcement no. 26/2015 | 17 December 2015

Danske Andelskassers Bank A/S contemplates AT1 bond issuance

Danske Andelskassers Bank A/S contemplates to issue additional Tier-1 capital in the form of a DKK-denominated bond. The bond will be with perpetual maturity and with first call date 19 February 2021.

ABG Sundal Collier ASA is manager and bookrunner for the bond issuance.

Further Information

For further information, please contact Head of Communication Tine Martlev Pallesen of Danske Andelskassers Bank at +45 87 99 30 33 or mobile + 45 23 72 55 70.

Important Information

This company announcement contains certain forward-looking statements, including statements about the activities of Danish Andelskassers Bank. Such forward-looking statements are based on information, assumptions and estimates that Danish Andelskassers Bank considers reasonable. These forward-looking statements include known and unknown risks, uncertainties and other important factors that can affect Danish Andelskassers Bank's actual results, performance or achievements or industry results to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. If one or more of these risks or uncertainties materialize, or should any underlying assumptions prove to be incorrect, Danish Andelskassers Bank's actual financial condition or results of operations could materially differ from that described herein as assumed, believed, estimated or expected.