



Company announcement No. 363, 2018

**H+H International A/S**

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### **Completion of H+H International A/S's rights issue with Pre-emptive Rights for the existing shareholders**

On 29 May 2018, H+H International A/S (the "Company") published a prospectus in connection with an offering of up to 7,193,346 new shares ("New Shares") of DKK 10 nominal value each with pre-emptive rights ("Pre-emptive Rights") for the Company's existing shareholders ("Offering"), for which the subscription period ended 18 June 2018 and the final result was published 20 June 2018. Reference is made to company announcements no. 361 of 29 May 2018 and no. 362 of 20 June 2018.

The Offering was fully subscribed.

### **Completion of the Offering**

The Company has now received gross proceeds of approximately DKK 525 million from the Offering, and thus the Company has completed registration of the capital increase of nominal DKK 71,933,460 with the Danish Business Authority.

The net proceeds (gross proceeds less estimated costs to the Company relating to the Offering) amount to approximately DKK 500 million.

The New Shares will as soon as possible be admitted to trading and official listing on NASDAQ Copenhagen A/S under the ISIN code for the Company's existing shares DK0015202451, expectedly no later than 26 June 2018.

### **Share capital after completion of the Offering**

As a result of completion of the Offering, the nominal value of the Company's share capital has increased by DKK 71,933,460 and the nominal value of the Company's total share capital is hereafter DKK

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*For further information please contact:*

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179,833,650 divided into 17,983,365 shares of DKK 10. Accordingly, the Company's articles of association have been updated and can be downloaded on the Company's website [www.HplusH.com](http://www.HplusH.com).

### **Manager's transactions**

Persons discharging managerial responsibilities have exercised allocated Pre-emptive Rights to subscribe for a total of 23,660 New Shares. For further information relating to managers' transactions, reference is made to the relevant public notifications to the Danish Financial Supervisory Authority.

Kent Arentoft  
Chairman of the board of directors

Michael T Andersen  
CEO

### **IMPORTANT INFORMATION**

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*Due to restrictions under applicable legislation, the Company expects that some or all investors residing in the United States, Canada, Australia, Japan and other jurisdictions outside Denmark may not have the prospectus distributed to them and may not be entitled to exercise the Pre-emptive Rights and subscribe for the New Shares. The Company makes no offer or solicitation to any person under any circumstances that may be unlawful. The Pre-emptive Rights and the New Shares have not been and will not be registered under the United States Securities Act 1933 and are only offered and sold outside United States in accordance with Regulation S.*

*This company announcement may contain forward-looking statements which reflect the Company's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "believe", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements.*