

Major shareholder announcement

18.11.2020 16:01:22 CET | HusCompagniet A/S | Major shareholder announcements

Company announcement 6/2020

With reference to the company announcement no. 1/2020 dated 6 November 2020, the offering circular as published by HusCompagniet A/S, CVR no. 36972963, ("**HusCompagniet**" or the "**Company**") in connection with the initial public offering (the "**Offering**") and admission to trading and official listing of the Company's shares on Nasdaq Copenhagen A/S on 6 November 2020 (the "**Offering Circular**") and company announcement no. 3/2020 dated 18 November 2020 regarding the result of the Offering, HusCompagniet hereby announces that it has received the following notification pursuant to Section 38 of the Danish Capital Markets Act regarding EQT VI Limited's indirect holding of shares in HusCompagniet.

Prior to completion of the Offering, EQT VI Limited held, indirectly through Diego Holding Guernsey Limited, 18,733,618 shares in HusCompagniet corresponding to 93.7% of HusCompagniet's share capital and voting rights.

EQT VI Limited has reduced its indirect shareholding in HusCompagniet as a consequence of (i) Diego Holding Guernsey Limited's sale of 9,326,459 existing shares in HusCompagniet of a nominal value of DKK 5 each in connection with the Offering; and (ii) the lending of 1,440,000 shares in HusCompagniet of a nominal value of DKK 5 each by Diego Holding Guernsey Limited to Danske Bank A/S for the purposes of delivery of shares to investors as a result of the overallotment option in connection with the Offering (the "**Overallotment Option**"), (iii) transfer of 87,206 shares as part of the pre-IPO reorganization as described in the Offering Circular, and (iv) transfer of 293,122 shares as a discretionary IPO Bonus to certain members of the Board of Directors, the Executive Management and certain employees as described in the Offering Circular.

Following completion and settlement of the above transactions in connection with the Offering and assuming full exercise of the Overallotment Option, EQT VI Limited's indirect holding of shares in HusCompagniet, through Diego Holding Guernsey Limited, will be a total of 7,586,831 shares of a nominal value of DKK 5 each, corresponding to 37.9% of the total share capital and voting rights.

Diego Holding Guernsey Limited has its registered office on Arnold House, PO Box 273, St. Julian's Avenue, St. Peter Port, Guernsey, GY1 3RD, and is ultimately controlled by EQT VI, the fund managed and/or operated by EQT VI (General Partner) LP (acting by its general partner, EQT VI Limited), comprising EQT VI (No.1) Limited Partnership, EQT VI (No.2) Limited Partnership, EQT VI Executive Co-Investment Limited Partnership, certain assets of Investor Netherlands B.V. and the EQT VI Co-Investment Scheme.

For additional information, please contact:

HusCompagniet

Cristina Rønne Hefting, Head of IR & Press

+45 88 62 21 05

Information on HusCompagniet

HusCompagniet is a leading provider of single-family detached houses in Denmark. It also provides semi-detached houses to both private consumers and professional investors. HusCompagniet is also present in Sweden where it produces prefabricated wood-framed detached houses through its VårgårdaHus brand.

HusCompagniet operates an asset light and flexible delivery model with on-site building, primarily on customer-owned land. The majority of construction is outsourced to sub-contractors allowing for a flexible cost base. In 2019, HusCompagniet's revenue amounted to approximately DKK 3.5 billion (adjusted).

HusCompagniet delivered approximately 1,600 houses in 2019, of which 1,325 were detached houses in Denmark, corresponding to a market share of approximately 24% of the Danish detached-house new build market segment. HusCompagniet has 16 offices with show rooms and more than 60 show houses throughout Denmark, and also offers digital sale through the online platform "HusOnline". HusCompagniet currently has more than 400 employees.

Attachments

- [6 Major shareholder.pdf](#)