Accelerated bookbuilt offering of 4,000,000 existing shares in HusCompagniet A/S

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Company announcement 7/2021

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HusCompagniet A/S ("HusCompagniet") has received information of the launch of an accelerated bookbuilt offering to institutional investors (the "Transaction") of 4,000,000 existing shares in HusCompagniet, equivalent to 20% of the existing shares outstanding in HusCompagniet, held by Diego Holding Guernsey Limited ("EQT"), a company ultimately owned by the EQT VI fund.

A further announcement will be made following completion of the bookbuilding and pricing of the Transaction.

EQT has agreed to a 90-day-lock-up period, subject to waiver with the prior written consent of the managers conducting the bookbuilding process and to certain exceptions.

Assuming all 4,000,000 shares available in the Transaction are sold, EQT will hold 4,842,268 shares in HusCompagniet corresponding to 24.2% of the share capital and voting rights in HusCompagniet.

Citigroup Global Markets Limited, Danske Bank A/S and Nordea Danmark, Filial af Nordea Bank Abp, Finland are acting as Joint Global Coordinators and Joint Bookrunners in the Transaction.

HusCompagniet will not receive any proceeds from the Transaction.

For additional information, please contact:

HusCompagniet

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About HusCompagniet

HusCompagniet is a leading provider of single-family detached houses in Denmark. The company also builds semi-detached houses to both private consumers and professional investors and has a presence in Sweden where it produces prefabricated wood-framed detached houses through its VårgårdaHus brand.

The Group operates an asset-light and flexible delivery model with on-site building, primarily on customer-owned land. The majority of construction is outsourced to sub-contractors, allowing for a flexible cost base. In 2020, HusCompagniet generated revenue of approximately DKK 3.6 billion.

HusCompagniet delivered 1,638 houses in 2020, of which 1,355 were detached houses in Denmark, corresponding to a market share of approximately 24% of the Danish detached-house new build market segment. HusCompagniet has 16 offices with showrooms and more than 60 show houses throughout Denmark, and also offers digital sales through the online platform “HusOnline”. HusCompagniet currently has more than 400 employees.

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Attachments

- 7 Launch of accelerated bookbuild.pdf