



Update Summary

Entity name

NOVA MINERALS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday October 06, 2023

Reason for the update

200,000 Unquoted Options (NVAAQ) Expiry of option or other convertible security without exercise or conversion, NOT Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NOVA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

200,000 Unquoted Options (NVAAQ) Expiry of option or other convertible security without exercise or conversion, NOT Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

1.4b Date of previous announcement(s) to this update

6/10/2023

1.5 Date of this announcement

6/10/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$2.20

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,700,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

7/10/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

NVAAQ : OPTION EXPIRING 07-OCT-2023 EX \$2.20

Unquoted +equity securities that have ceased**Number of securities that have ceased**

200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

7/10/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Expiry of option or other convertible security without exercise or conversion



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	210,889,961

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVA AH : OPTION EXPIRING 29-DEC-2023 EX \$0.75	1,100,000
NVA AT : OPTION EXPIRING 30-JUN-2025 EX \$1.00	92
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVA AM : PERFORMANCE RIGHTS	2,400,000
NVA AP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000
NVA AQ : OPTION EXPIRING 07-OCT-2023 EX \$2.20	0
NVA AN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,614,264
NVA AL : OPTION EXPIRING 07-OCT-2023 EX \$2.20	0
NVA AS : OPTION EXPIRING 30-APR-2024 EX \$0.70	6,993,608

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.